

2006-2007 Winter Update to RCA

Presentation by:

ENSTAR Natural Gas Company

Daniel M. Dieckgraeff

Manager, Regulatory & Gas Supply



Who We Are – ENSTAR Facts

- Established 1961
- Number of Meters – 125,000+
- Number of Alaskans Served* - 340,000
- Miles of Distribution Mains and Transmission Mains – 3,000+
- Direct Impact on Alaska's Economy - \$302 mil
- Number of ENSTAR Employees – 168
- Rank among Alaskan energy Utilities – 1
- New Customers in 2006 – 3,479

* 125,000 Meters x 2.7 Alaskan Consumers per Meter

All Our Energy Goes Into Our Customers



System Record Set Jan. 9, 2007

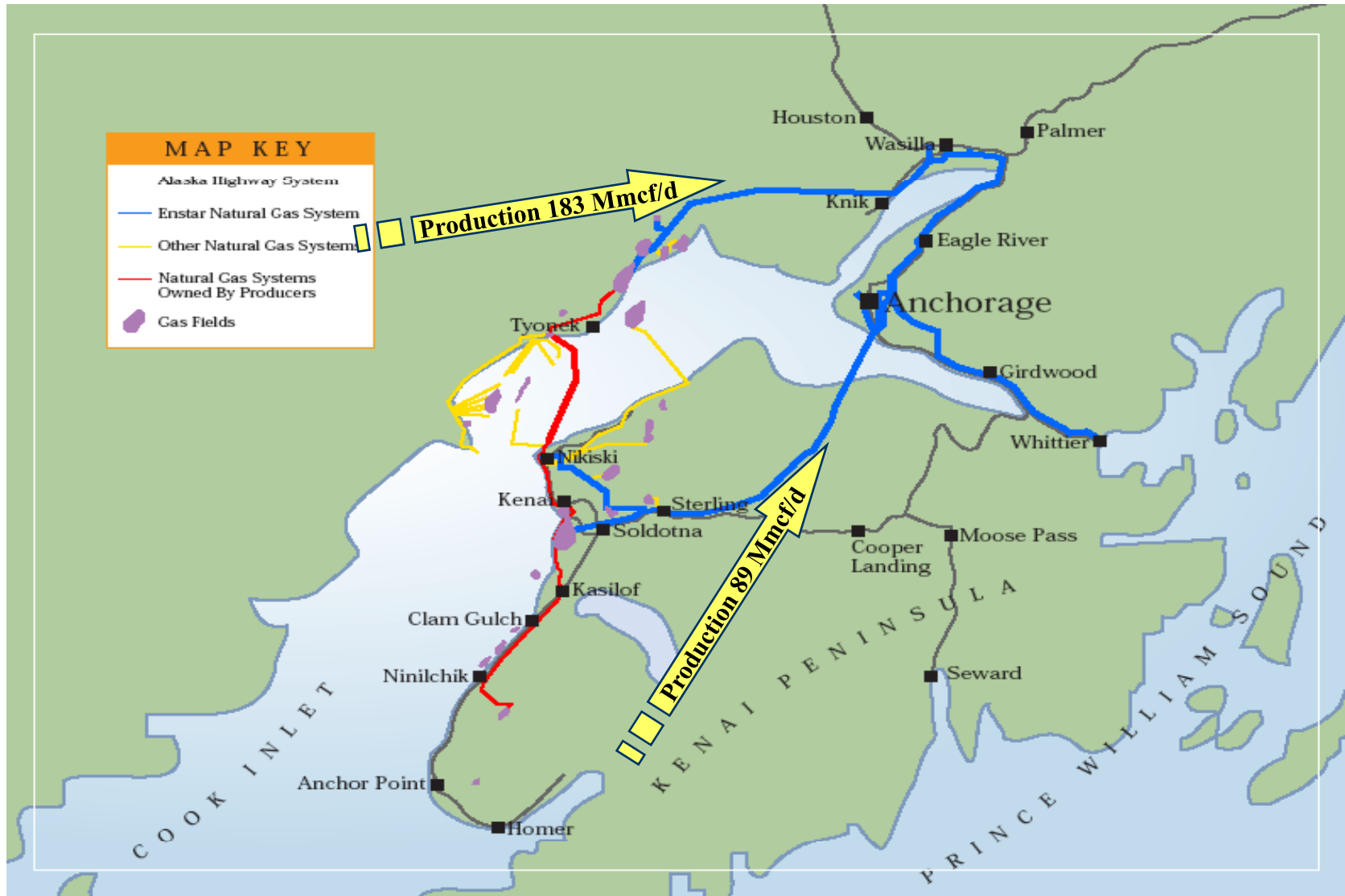
- ENSTAR Throughput (Record): 292.4 Mmcf/d
- ENSTAR Gas Purchases (Record): 227.2 Mmcf/d
 - Residential & Commercial Customers
- Commercial Transport: 16.5 Mmcf/d
- Power Transport: 43.8 Mmcf/d
- Industrial Transport: 4.9 Mmcf/d
- Average Temp. for Day: – 10°F

All Our Energy Goes Into Our Customers



February 3, 1999

272 Mmcf/d (-19 Degrees F)

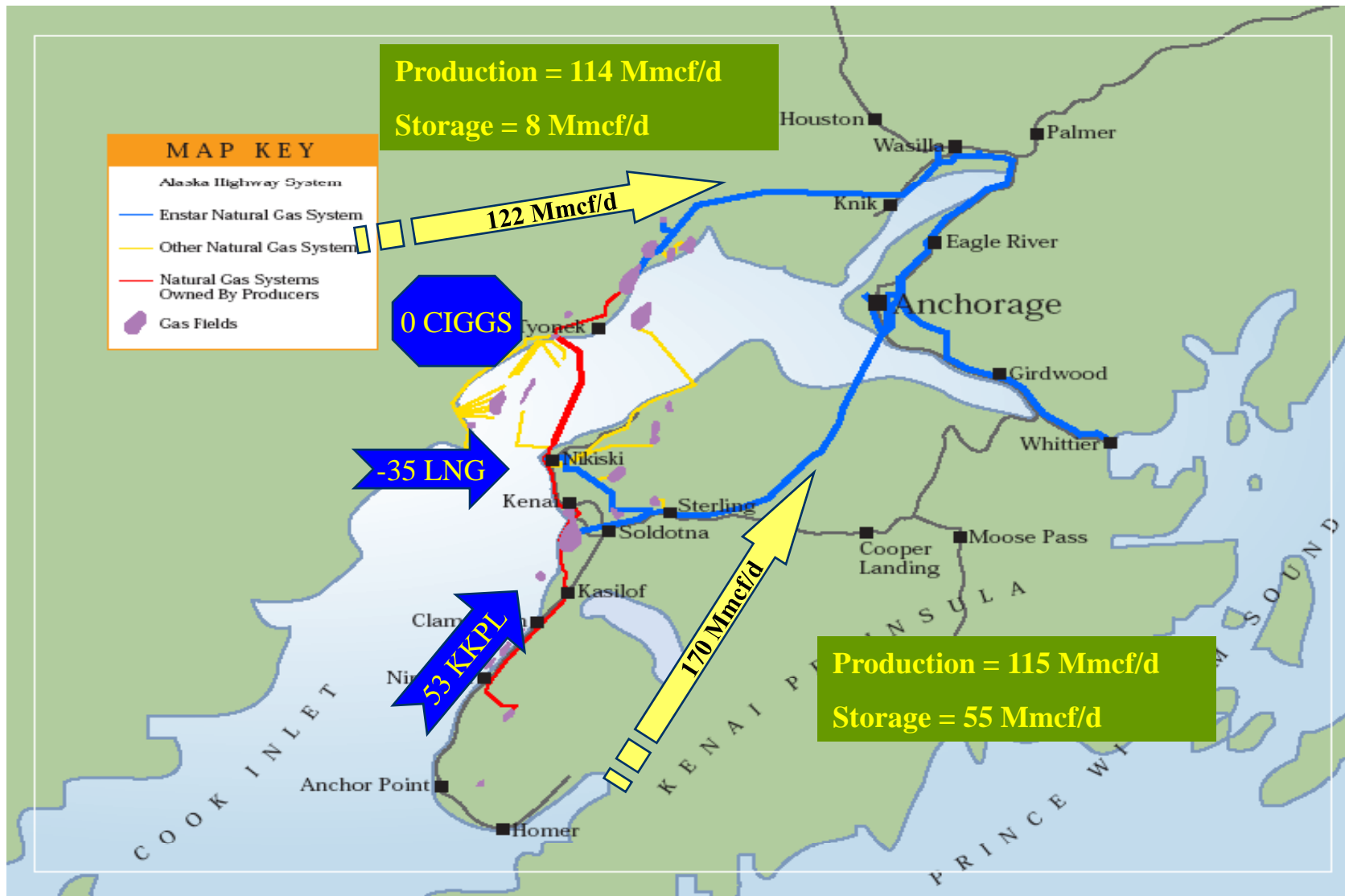


All Our Energy Goes Into Our Customers



January 9, 2007

292 Mmcf/d (-10 degrees F)



All Our Energy Goes Into Our Customers



ENSTAR System Peak Day Comparison

	2/3/99	1/9/07
Average Temp	-19 degrees	-10 degrees
ENSTAR Throughput	272	292
ENSTAR Gas Sales	187	227
Commercial Transport	29	16
Power Transport	56	44
Industrial Transport	0	5

*All Our **Energy** Goes Into Our Customers*



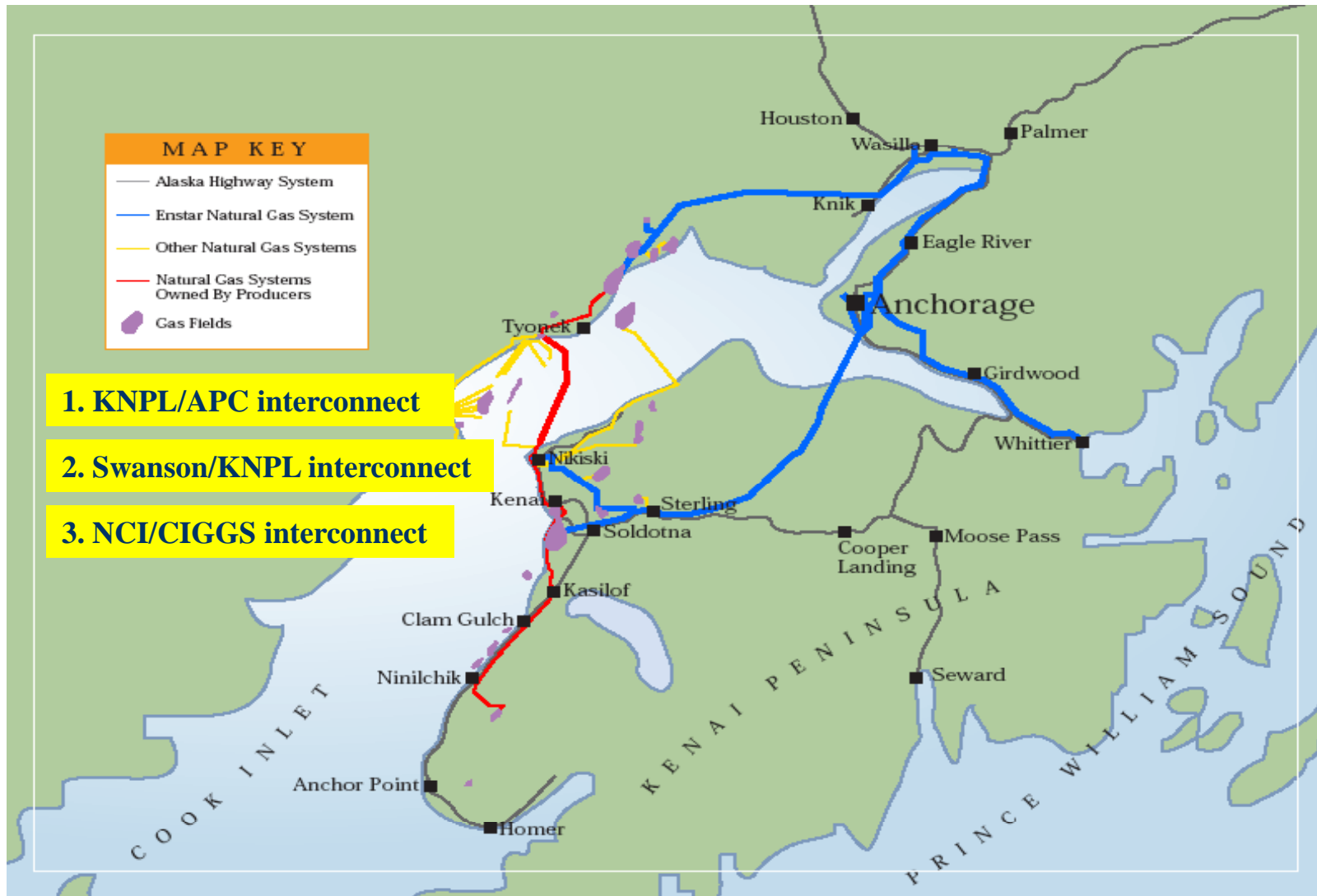
Cook Inlet Peak Day Comparison

	2/3/99	1/9/07
Average Temp	-19 degrees	-10 degrees
ENSTAR System	272	292
CEA Beluga	78	83
Nikiski LNG	224	150
Fertilizer Plant	157	0
Tesoro	13	6
Cook Inlet Deliverability	744	531

*All Our **Energy** Goes Into Our Customers*



2007 Infrastructure Changes



All Our Energy Goes Into Our Customers

In conclusion...

- Cook Inlet Deliverability has dropped significantly.
- Natural Gas has to move differently than in the past.
- Demand is not being met on peak days.
- Additional work will need to be done to stem deliverability decline.
- Infrastructure investments are needed to transport natural gas to residential, commercial & industrial customers.

*All Our **Energy** Goes Into Our Customers*





Thank You!

Please visit us online for more information.

www.enstarnaturalgas.com

*All Our **Energy** Goes Into Our Customers*

